



Corporate Announcement

Date: September 28, 2023

Sub: Disclosure in terms of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on July 07, 2023) ("SEBI Master Circular") – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on September 27, 2023 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on September 26, 2023, through Public Issue vide its Tranche II Prospectus dated August 31, 2023. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

The same is for your information and record.

For Indiabulls Housing Finance Limited

Disclosure as per Annexure XIV – B of SEBI Master Circular

List of Data Fields

S. No.	Data fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I .
2.	A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Refer Annexure I
3.	Details of record date	Details will be provided on incurring of an event.
4.	Details of credit rating	Refer Annexure II
5.	Payment Status	Details will be provided on incurring of an event.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof	Not Applicable

Annexure I

Sr. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink	
							NSE Link	BSE Link
1	INE148I07OY0	26-09-2023	27-09-2023	1450	First Issue	NSE & BSE	https://nsearchives.nseindia.com/content/circulars/CML58616.zip	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230927-21
2	INE148I07PD1			93243				
3	INE148I07PB5			61854				
4	INE148I07PE9			20000				
5	INE148I07PF6			49135				
6	INE148I07PG4			106354				
7	INE148I07PC3			6700				
8	INE148I07PJ8			71069				
9	INE148I07OZ7			3825				
10	INE148I07PI0			69179				
11	INE148I07PH2			500				
12	INE148I07PK6			250000				
13	INE148I07PL4			87759				
14	INE148I07PM2			300				
15	INE148I07PO8			80608				
16	INE148I07PN0			1000				
17	INE148I07PS9			18975				
18	INE148I07PR1			18231				
19	INE148I07PQ3			15100				
20	INE148I07PP5			2000				
21	INE148I07PT7			82479				
22	INE148I07PU5			100				
23	INE148I07PV3			91922				

Annexure II

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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new upgrade, downgrade, reaffirm)	Date of Credit rating	Verification Status of CRAs (verified/not verified)	Date of verification
INE148I07OY0	ICRA	(ICRA) AA (Stable)	Stable	Reaffirm	August 22, 2023	-	-
INE148I07PD1	CRISIL	(CRISIL) AA (Stable)	Stable	Reaffirm	August 21, 2023	-	-
INE148I07PB5							
INE148I07PE9							
INE148I07PF6							
INE148I07PG4							
INE148I07PC3							
INE148I07PJ8							
INE148I07OZ7							
INE148I07PI0							
INE148I07PH2							
INE148I07PK6							
INE148I07PL4							
INE148I07PM2							
INE148I07PO8							
INE148I07PN0							
INE148I07PS9							
INE148I07PR1							
INE148I07PQ3							
INE148I07PP5							
INE148I07PT7							
INE148I07PU5							
INE148I07PV3							