



TATVA CHINTAN PHARMA CHEM LIMITED

CIN: L24232GJ1996PLC029894

Registered Office : Plot No. 502 / 17, GIDC Estate, Ankleshwar, Dist. Bharuch, Gujarat - 393 002
Website : www.tatvachintan.com E-mail : cs@tatvachintan.com Tel. No. : +91 75748 48533

EXTRACT OF CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2025

(Currency: Indian Rupees in Million, except per share data)

Sr. No.	Particulars	Quarter ended		Half year ended		Year ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)
1.	Total income from operations	1,235.16	1,168.64	834.90	2,403.80	1,889.54
2.	Net profit / (loss) for the period (before tax, exceptional and / or extraordinary items)	136.63	91.01	(10.21)	227.64	57.88
3.	Net profit / (loss) for the period before tax (after exceptional and / or extraordinary items)	136.63	91.01	(10.21)	227.64	57.79
4.	Net profit / (loss) for the period after tax (after exceptional and / or extraordinary items)	99.17	66.51	(6.64)	165.68	45.45
5.	Total comprehensive income / (expenses) for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income / (expenses) (after tax)]	106.42	72.61	(9.72)	179.03	52.01
6.	Equity share capital	233.92	233.92	233.92	233.92	233.92
7.	Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the previous year	-	-	-	-	7,154.32
8.	Earnings per share (of Rs. 10/- each) (not annualised) - Basic: - Diluted:	4.24 4.24	2.84 2.84	(0.29) (0.29)	7.08 7.08	1.94 1.94
						2.44 2.44

KEY NUMBERS OF STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2025

(Currency: Indian Rupees in Million)

Sr. No.	Particulars	Quarter ended		Half year ended		Year ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)
1.	Total income from operations (Net)	1,158.63	1,091.80	809.60	2,250.43	1,747.68
2.	Net profit / (Loss) before tax (before exceptional items)	123.43	70.54	(15.77)	193.97	5.60
3.	Net profit / (Loss) before tax (after exceptional items)	123.43	70.54	(15.77)	193.97	5.60
4.	Net profit / (Loss) after tax	89.41	51.33	(11.11)	140.74	3.97
5.	Total comprehensive income / (expenses)	88.72	50.63	(11.64)	139.35	2.91

Notes:

- a) The Consolidated & Standalone Financial Results for the quarter and half year ended 30 September 2025, were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 31 October 2025.
- b) The above is an extract of the detailed format of Financial Results for the quarter and half year ended 30 September 2025, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The full format of Financial Results for the quarter and half year ended 30 September 2025, are available on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the Company's website at www.tatvachintan.com. The same can be accessed by scanning the QR Code provided below.
- c) Figures for the previous periods / year have been re-classified / re-arranged / re-grouped to conform to classification of current period, wherever necessary.

For and on behalf of the Board of Directors of Tatva Chintan Pharma Chem Limited

Sd/-
Chintan N. Shah
Chairman and Managing Director
DIN: 00183618

Place : Vadodara, Gujarat, India.

Date : 31 October 2025

FORM NO. CAA.2

[Pursuant to Section 230(l) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application CA (CAA) NO. 121/KB/2025

In the Matter of

1. AGRAJAY GREENRIES PRIVATE LIMITED (TRANSFEROR COMPANY NO 1/APPLICANT NO 1) (PAN AALCA6556F)##

2. AKRURAY GREENHUB PRIVATE LIMITED (TRANSFEROR COMPANY NO 2/APPLICANT NO 2) (PAN AALCA7349C)##

3. CHAKRINE GREENFIELD PRIVATE LIMITED (TRANSFEROR COMPANY NO 3/APPLICANT NO 3) (PAN AAFC02312P)##

4. DAKSHINAY GREENPARK PRIVATE LIMITED (TRANSFEROR COMPANY NO 4/APPLICANT NO 4) (PAN AAEC0692L)##

5. DAKSHINAY GREENPARK PRIVATE LIMITED (TRANSFEROR COMPANY NO 5/APPLICANT NO 5) (PAN AAEC0692M)##

6. EMINENCE AGRIFIVE PRIVATE LIMITED (TRANSFEROR COMPANY NO 6/APPLICANT NO 6) (PAN ADCE1891P)##

7. EMINENCE CROPPING PRIVATE LIMITED (TRANSFEROR COMPANY NO 7/APPLICANT NO 7) (PAN AADE1893R)##

8. EMINENCE HARVEST PRIVATE LIMITED (TRANSFEROR COMPANY NO 8/APPLICANT NO 8) (PAN ADCE1892Q)##

9. JIWANIYAY GREENVIEW PRIVATE LIMITED (TRANSFEROR COMPANY NO 9/APPLICANT NO 9) (PAN ADJC1316J)##

10. KAPILAY GREENRIES PRIVATE LIMITED (TRANSFEROR COMPANY NO 10/APPLICANT NO 10) (PAN AAFC02172D)##

11. MANTRAY GREENPARK PRIVATE LIMITED (TRANSFEROR COMPANY NO 11/APPLICANT NO 11) (PAN AACM6567B)##

12. PLACID LIMITED (TRANSFEROR COMPANY NO 12/APPLICANT NO 12) (PAN AABCP5447J)##

13. PRATAPNAY GREENFIELD PRIVATE LIMITED (TRANSFEROR COMPANY NO 13/APPLICANT NO 13) (PAN AAHC02215J)##

14. RAWAYE GREENPARK PRIVATE LIMITED (TRANSFEROR COMPANY NO 14/APPLICANT NO 14) (PAN AACR4650J)##

15. SANTAY GREENFIELD PRIVATE LIMITED (TRANSFEROR COMPANY NO 15/APPLICANT NO 15) (PAN ATCS2439J)##

16. SIDHYAYI GREENVIEW PRIVATE LIMITED (TRANSFEROR COMPANY NO 16/APPLICANT NO 16) (PAN ATCS0065D)##

17. SUBRAY GREENRIES PRIVATE LIMITED (TRANSFEROR COMPANY NO 17/APPLICANT NO 17) (PAN ATCS2439K)##

18. SUKHDAY GREENVIEW PRIVATE LIMITED (TRANSFEROR COMPANY NO 18/APPLICANT NO 18) (PAN ATCS2437H)##

19. SURUCHAYE GREENRIES PRIVATE LIMITED (TRANSFEROR COMPANY NO 19/APPLICANT NO 19) (PAN ATCS2440Q)##

20. SWASTINE GREENPARK PRIVATE LIMITED (TRANSFEROR COMPANY NO 20/APPLICANT NO 20) (PAN ATCS2440H)##

21. MAHARAJA SHREE UMAID MILLS LIMITED (TRANSFEREE COMPANY/APPLICANT NO 21) (PAN AACBM1849B)##

...APPLICANT COMPANIES

all having their Registered Office at 7, Munshi Premchand Sarani Hastings, Kolkata - 700022 in the State of West Bengal.

Advertisement of the Notice of meetings of EQUITY SHAREHOLDERS of APPLICANT NO 12 AND

SECURED CREDITORS OF APPLICANT NO 12 & APPLICANT NO 21

Notice is hereby given that by an order dated 4TH September, 2025 passed in Company Application CA(CAA) NO 121/KB/2025 the Kolkata Bench of the National Company Law Tribunal at Kolkata, has directed separate meetings to be held of Equity Shareholders of Placid Limited - Transferor Company No 12/APPLICANT NO 12 and Secured Creditors of Placid Limited - Transferor Company No 12/APPLICANT NO 12 & Maharaja Shree Umaid Mills Limited - Transferee Company/APPLICANT NO 21 for the purpose of considering, and if thought fit, approving or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date of 01 April, 2024.

Further it is informed that by an order dated 7th October, 2025 passed by the Kolkata Bench of the National Company Law Tribunal in MA (Companies) Act No. 17KB/2025 connected with CA(CAA) NO 121/KB/2025, the meeting as referred herein above scheduled to be held on 17th October, 2025 was rescheduled with directions to be held within sixty days from the date of uploading of the order.

In pursuance of the said orders as referred to above and as directed therein further notice is hereby given that separate meetings of Equity Shareholders of Placid Limited - Transferor Company No 12/APPLICANT NO 12 and Secured Creditors of Placid Limited - Transferor Company No 12/APPLICANT NO 12 & Maharaja Shree Umaid Mills Limited - Transferee Company/APPLICANT NO 21 will be held physically on the day, date and time mentioned herein below at which time the Equity Shareholders and Secured Creditors of the respective companies are requested to be present to vote on the resolution contained in the notice convening the meeting.

MODE OF MEETING : PHYSICAL

VENUE OF MEETING : "JHAJHARIA COMMITTEE ROOM", 2ND FLOOR, MERCHANTS,

CHAMBER OF COMMERCE & INDUSTRY, 15B, HEMANTA BASU

SARANI, KOLKATA- 700001

DATE : TUESDAY, 2nd DECEMBER, 2025

PARTICULARS OF MEETINGS TIME

SECURED CREDITORS

Placid Limited - Transferor Company No 12/ Applicant No 12

Maharaja Shree Umaid Mills Limited - Transferee Company/ Applicant No 21

10:30 A.M.

Placid Limited - Transferor Company No 12/ Applicant No 12

12:30 P.M.

Further by the said order dated, 7TH October, 2025 passed in Company Application CA(CAA) NO 121/KB/2025 the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the said companies have taken the Cut-off Date as on 24th October, 2025 for dispatch of notice to Equity Shareholders and Secured Creditors to the said Applicant Companies by one of the modes prescribed in the order.

The Transferor Company/ Applicant No 12 has made all arrangements for meeting and voting on the resolution by the Equity Shareholders and Secured Creditors attending the meeting.

Copy of the said Notice containing the Scheme of Amalgamation, explanatory statement under section 230 and form of proxy can be obtained free of charge from the respective Applicant Companies at their registered office at 7, Munshi Premchand Sarani, Hastings, Kolkata - 700022 persons entitled to attend and vote at the respective meetings, a person or through their authorized representatives / proxy provided that such authorization are delivered at the registered office of respective Applicant Companies at 7, Munshi Premchand Sarani, Hastings, Kolkata - 700022 not later than 48 hours before the said meeting.

Further take note by the said order dated 4TH September, 2025 passed in Company Application CA(CAA) NO 121/KB/2025 under Section 230(1) of the The Hon'ble National Company Law Tribunal, Kolkata Bench has dispensed with the meeting of Equity Shareholders of the Applicant No 1, Applicant No 2, Applicant No 3, Applicant No 4, Applicant No 5, Applicant No 6, Applicant No 7, Applicant No 8, Applicant No 9, Applicant No 10, Applicant No 11, Applicant No 12, Applicant No 13, Applicant No 14, Applicant No 15, Applicant No 16, Applicant No 17, Applicant No 18, Applicant No 19, Applicant No 20 and Applicant No 21; dispensed with the meeting of Preference Shareholders of Applicant No 18 and Applicant No 21; dispensed with the meeting of Unsecured Creditors of Applicant No 1, Applicant No 2, Applicant No 3, Applicant No 4, Applicant No 5, Applicant No 6, Applicant No 7, Applicant No 8, Applicant No 9, Applicant No 10, Applicant No 11, Applicant No 12, Applicant No 13, Applicant No 14, Applicant No 15, Applicant No 16, Applicant No 17, Applicant No 18, Applicant No 19, Applicant No 20 and Applicant No 21.

Further take note by the said order dated 4TH September, 2025 passed in Company Application CA(CAA) NO 121/KB/2025 it has recorded that there is no requirement of meeting of Secured Creditors of Applicant No 1, Applicant No 2, Applicant No 3, Applicant No 4, Applicant No 5, Applicant No 6, Applicant No 7, Applicant No 8, Applicant No 9, Applicant No 10, Applicant No 11, Applicant No 12, Applicant No 13, Applicant No 14, Applicant No 15, Applicant No 16, Applicant No 17, Applicant No 18, Applicant No 19, Applicant No 20 and Applicant No 21.

The Tribunal has appointed Advocate Shreya Choudhary (Email id : choudharyshreya87@gmail.com, Mobile No. 7033074721) as the Chairperson of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

Dated this 31st Day of October, 2025.

Place: KOLKATA

Sd/-

Advocate Shreya Choudhary

Chairperson appointed for the Meeting

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