

Date: January 27, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Symbol: SAMMAANCAP/EQ, SCLPP

Scrip Code: 535789, 890192

Dear Sir/ Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹2 each (the “Equity Shares”) by Sammaan Capital Limited (formerly known as Indiabulls Housing Finance Limited) (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended (the “Companies Act”) read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and other applicable provisions of the Companies Act, 2013 and other rules made thereunder

Sub: Outcome of the meeting of the Securities Issuance and Investment Committee of the Company

Further to our letter dated January 22, 2025, we wish to inform you that the Securities Issuance and Investment Committee of the Company has, at its meeting today, i.e., January 27, 2025 passed *inter alia* the following resolutions:

- (i) approving the closure of issue period for the QIP today, i.e., January 27, 2025, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (“QIBs”) in accordance with the terms of the Issue;
- (ii) determining and approving the allocation of 8,66,66,666 Equity Shares to be allotted to eligible QIBs at an issue price of ₹ 150 per Equity Share, including a premium of ₹ 148 per Equity Share, which takes into account a discount of 0.72% (i.e., ₹ 1.09 per Equity Share) on the floor price of ₹ 151.09 per Equity Share, as permitted in terms of Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations;
- (iii) approving and finalizing the confirmation of allocation note for sending to such eligible QIBs to whom the allocation of Equity Shares pursuant to the Issue is to be confirmed;



- (iv) approving and adopting the placement document dated January 27, 2025 (“**Placement Document**”) in connection with the QIP; and
- (v) approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.

In this relation, we will file the Placement Document with your office.

The meeting of the Securities Issuance and Investment Committee commenced at 8:45 p.m. and concluded at 9:10 p.m.

The QIP was opened on January 22, 2025 and the same was intimated to you pursuant to our letter dated January 22, 2025.

We request you to take the above on record pursuant to compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully

For Sammaan Capital Limited
(formerly known as Indiabulls Housing Finance Limited)

Authorized Signatory

Name: Amit Jain

Designation: Company Secretary

CC:

Singapore Exchange Securities Trading Limited, Singapore (“SGX”)
India International Exchange IFSC Limited (“India INX”)