



Date: January 27, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Symbol: SAMMAANCAP/EQ, SCLPP

Scrip Code: 535789, 890192

Dear Sir/ Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹2 each (the “Equity Shares”) by Sammaan Capital Limited (formerly known as Indiabulls Housing Finance Limited) (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended (the “Companies Act”), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and other applicable provisions of the Companies Act, 2013 and other rules made thereunder

Sub: Outcome of the meeting of the Securities Issuance and Investment Committee of the Company

In furtherance to our earlier intimations dated January 22, 2025 and January 27, 2025 with respect to the Issue, which opened on January 22, 2025 and closed on January 27, 2025, we wish to inform you that the Securities Issuance and Investment Committee of the Company, at its meeting held today, i.e., January 27, 2025, approved the allotment of 8,66,66,666 Equity Shares of face value of ₹ 2 each, to eligible qualified institutional buyers at the Issue price of ₹ 150 per Equity Share, including a premium of ₹ 148 per Equity Share (which includes a discount of ₹ 1.09 per Equity Share, i.e., 0.72% on the floor price, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 13,000 millions (Rupees Thirteen thousand million only), pursuant to the QIP in accordance with provisions of SEBI ICDR Regulations.

Further, find below the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size -

S. No.	Name of the allottees	No. of Equity Shares allotted	% of total Issue size
1	Smallcap World Fund, INC	3,19,00,000	36.81
2	Societe Generale - ODI	1,44,55,580	16.68
3	Citigroup Global Markets Mauritius Private Limited - ODI	1,27,00,000	14.65
4	Shine Star Build Cap Pvt Ltd	82,00,000	9.46
5	Morgan Stanley Asia (Singapore) Pte. - ODI	80,43,340	9.28

Pursuant to the allotment of Equity Shares under the QIP, the paid-up Equity Share capital of the Company stands increased from ₹ 148,54,25,380.71 divided into 74,17,03,264 fully paid-up equity shares having face value of ₹ 2 each bearing ISIN INE148I01020 and 30,13,213 partly paid-up equity shares having a face value of ₹ 2 each (₹ 0.67 paid-up) bearing ISIN IN9148I01010 to ₹ 1,65,87,58,712.71 divided into 82,83,69,930 fully paid-up equity shares having face value of Rs. 2 each bearing ISIN INE148I01020 and 30,13,213 partly paid-up equity shares having a face value of Rs. 2 each (Rs. 0.67 paid-up) bearing ISIN IN9148I01010. The shareholding pattern of the Company, before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).



The meeting of the Securities Issuance and Investment Committee commenced at 9:45 p.m. and concluded at 10:10 p.m.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III, Part - A to the SEBI Listing Regulations and Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is as follows:

Details of events that need to be provided	Information of such events(s)
Type of securities issued	Equity Shares
Type of issuance	Qualified institutions placement
Total no. of securities issued	8,66,66,666 Equity Shares at an issue price of ₹ 150 per Equity Share (including a premium of ₹ 148 per Equity Share (which includes a discount of ₹ 1.09 per Equity Share, i.e., 0.72% on the floor price, as determined in terms of SEBI ICDR Regulations)
Total amount for which securities issued	₹ 13,000 millions

We request you to take the above on record pursuant to compliance under the SEBI Listing Regulations.

Thanking you,

Yours faithfully

For **Sammaan Capital Limited** (*formerly known as Indiabulls Housing Finance Limited*)

Authorized Signatory

Name: Amit Jain

Designation: Company Secretary

CC:

Singapore Exchange Securities Trading Limited, Singapore (“SGX”)

India International Exchange IFSC Limited (“India INX”)