

Date: September 27, 2024

SAMMAANCAP/EQ, SCLPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Scrip Code – 535789, 890192
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024 (“SEBI Operational Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on September 26, 2024 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on September 25, 2024, through Public Issue vide its Tranche I Prospectus dated August 28, 2024. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

The same is for your information and record.

For Sammaan Capital Limited
(Formerly known as Indiabulls Housing Finance Limited)

Amit Jain
Company Secretary

Encl.: a/a



Disclosure as per Annexure XIV – B of SEBI Master Circular

List of Data Fields

| S. No. | Data fields | Particulars |
|---------------|--|--|
| 1. | Listing Details | The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I. |
| 2. | A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable) | Refer Annexure I |
| 3. | Details of record date | Details will be provided on incurring of an event. |
| 4. | Details of credit rating | Refer Annexure II |
| 5. | Payment Status | Details will be provided on incurring of an event. |
| 6. | Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof | Not Applicable |





Annexure I

| Sr. No | ISIN | Allotment Date | Listing Date | Listing quantity | First Issue / Further Issue | Exchange | Hyperlink | |
|--------|--------------|----------------|--------------|------------------|-----------------------------|-----------|---|---|
| | | | | | | | NSE Link | BSE Link |
| 1 | INE148I07TZ6 | 25-09-2024 | 26-09-2024 | 1,52,800 | First Issue | NSE & BSE | https://nsearchives.nseindia.com/content/circulars/CML64180.pdf | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240926-16 |
| 2 | INE148I07US9 | | | 1,82,560 | | | | |
| 3 | INE148I07UI0 | | | 53,641 | | | | |
| 4 | INE148I07UH2 | | | 20,500 | | | | |
| 5 | INE148I07UG4 | | | 54,750 | | | | |
| 6 | INE148I07UF6 | | | 1,92,600 | | | | |
| 7 | INE148I07UE9 | | | 3,92,509 | | | | |
| 8 | INE148I07UD1 | | | 3,800 | | | | |
| 9 | INE148I07UC3 | | | 1,52,745 | | | | |
| 10 | INE148I07UB5 | | | 3,699 | | | | |
| 11 | INE148I07UA7 | | | 57,955 | | | | |
| 12 | INE148I07UK6 | | | 3,37,610 | | | | |
| 13 | INE148I07UJ8 | | | 2,500 | | | | |
| 14 | INE148I07UN0 | | | 93,730 | | | | |
| 15 | INE148I07UP5 | | | 17,325 | | | | |
| 16 | INE148I07UR1 | | | 15,239 | | | | |
| 17 | INE148I07UT7 | | | 20,041 | | | | |
| 18 | INE148I07UW1 | | | 59,423 | | | | |
| 19 | INE148I07UU5 | | | 200 | | | | |
| 20 | INE148I07UV3 | | | 1,48,419 | | | | |



Annexure II

| ISIN | Name of the CRA | Credit Rating | Outlook | Rating action (new upgrade, downgrade, reaffirm) | Date of Credit rating | Verification Status of CRAs (verified/not verified) | Date of verification |
|--------------|------------------------|----------------------|----------------|---|------------------------------|--|-----------------------------|
| INE148I07TZ6 | ICRA | (ICRA) AA (Stable) | Stable | Reaffirm | 27-06-2024 | - | - |
| INE148I07US9 | CRISIL | (CRISIL) AA (Stable) | Stable | Reaffirm | 09-07-2024 | - | - |
| INE148I07UI0 | | | | | | | |
| INE148I07UH2 | | | | | | | |
| INE148I07UG4 | | | | | | | |
| INE148I07UF6 | | | | | | | |
| INE148I07UE9 | | | | | | | |
| INE148I07UD1 | | | | | | | |
| INE148I07UC3 | | | | | | | |
| INE148I07UB5 | | | | | | | |
| INE148I07UA7 | | | | | | | |
| INE148I07UK6 | | | | | | | |
| INE148I07UJ8 | | | | | | | |
| INE148I07UN0 | | | | | | | |
| INE148I07UP5 | | | | | | | |
| INE148I07UR1 | | | | | | | |
| INE148I07UT7 | | | | | | | |
| INE148I07UW1 | | | | | | | |
| INE148I07UU5 | | | | | | | |
| INE148I07UV3 | | | | | | | |