



Date: May 31, 2024

IBULHSGFIN/EQ, IBULPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Scrip Code – 535789, 890192
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche VI Issue Limit”) (“Tranche VI Issue”), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 and Regulation 51 of the SEBI Listing Regulations, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated May 31, 2024 had approved the allotment of 15,30,853 NCDs for cash at par, aggregating to ₹153,08,53,000/- on public issue basis.

The details of allotment are as follows:

CATEGORY	APPLNS	SERIES1	SERIES2	SERIES3	SERIES4	SERIES 5	SERIES6	SERIES7	SERIES 8	SERIES9	SERIES10	SERIES11	SERIES12	NCDS
2	22	2690	700	92650	71000	103000	0	0	165000	14000	0	0	410	449450
3	131	1100	35105	22000	72200	42450	10775	4601	95470	4000	8900	53301	61441	411343
4	4310	74664	47994	32914	120160	82336	45384	63102	62765	14062	20947	36615	69117	670060
	4463	78454	83799	147564	263360	227786	56159	67703	323235	32062	29847	89916	130968	1530853

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche VI Prospectus dated May 08, 2024 and/or Addendum to Tranche VI Prospectus dated May 24, 2024 and/or the Shelf Prospectus dated June 30, 2023, as the case may be.

Thanking you,
Yours faithfully,
For and on behalf of Indiabulls Housing Finance Limited

Amit Jain
Company Secretary and Compliance Officer

CC:
Singapore Exchange Securities Trading Limited, Singapore
India International Exchange (IFSC) Limited, (India INX)