



Corporate Announcement

Date: July 31, 2023

Sub: Disclosure in terms of the SEBI Operational Circular for issue and listing of Non – Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securitites and Commercial Paper dated August 10, 2021 (updated as on April 13, 2022) (“SEBI Operational Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on July 28, 2023 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on July 27, 2023, through Public Issue vide its Shelf Prospectus and Tranche I Prospectus both dated June 30, 2023. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

You are requested to take the above information on record.

Thanking you,
Yours truly,

For **Indiabulls Housing Finance Limited**

Encl.: a/a

Disclosure as per Annexure XIV – B of SEBI Operational Circular

List of Data Fields

S. No.	Data fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I .
2.	A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Refer Annexure I
3.	Details of record date	Details will be provided on incurring of an event.
4.	Details of credit rating	Refer Annexure II
5.	Payment Status	Details will be provided on incurring of an event.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof	Not Applicable

Annexure I

Sr. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink	
							NSE Link	BSE Link
1	INE148I07OI3	27-July-23	28-July-23	2,00,500	First Issue	NSE & BSE	https://archives.nseindia.com/content/circulars/CML57758.zip	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230728-26
2	INE148I07OM5			65,782				
3	INE148I07OJ1			60,000				
4	INE148I07OL7			52,812				
5	INE148I07OK9			200				
6	INE148I07OO1			45,501				
7	INE148I07ON3			2,51,000				
8	INE148I07OR4			48,288				
9	INE148I07OQ6			50,000				
10	INE148I07OP8			43,485				
11	INE148I07OS2			38,469				
12	INE148I07OW4			80,958				
13	INE148I07OU8			6,375				
14	INE148I07OT0			69,889				

Annexure II

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new upgrade, downgrade, reaffirm)	Date of Credit rating	Verification Status of CRAs (verified/not verified)	Date of verification
INE148I07OI3	ICRA	(ICRA) AA (Stable)	Stable	Reaffirm	June 26, 2023	-	-
INE148I07OM5 INE148I07OJ1 INE148I07OL7 INE148I07OK9 INE148I07OO1 INE148I07ON3 INE148I07OR4 INE148I07OQ6 INE148I07OP8 INE148I07OS2 INE148I07OW4 INE148I07OU8 INE148I07OT0	CRISIL	(CRISIL) AA (Stable)	Stable	Reaffirm	June 22, 2023	-	-