

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our application filed on June 20, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 20,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 20, 2018, the Company has today, July 30, 2018, allotted its Third tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 150 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 150 Crores (Rupees One Hundred & Fifty Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	30th July, 2018
6	Tenor	5 Years
7	Date of Maturity	28th July, 2023
8	Coupon Rate	8.80% pa
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning	Nil

	the security and /or the assets along with its comments thereon, if any	
14	Interest Payment Frequency	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 28th July, 2023

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series L-003

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 30 July 2019	365	88,000.00
Coupon II	Thursday, 30 July 2020	366	88,000.00
Coupon III	Friday, 30 July 2021	365	88,000.00
Coupon IV	Friday, 29 July 2022	364	87,758.90
Coupon V	Friday, 28 July 2023	364	87,758.90
Principal Repayment	Friday, 28 July 2023		10,00,000.00
Total			14,39,517.81

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**