

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our application filed on June 20, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 20,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 20, 2018, the Company has today, June 29, 2018, allotted its second tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 39.9 Crores, as per following details:

Sl. No	Particulars	NCDs	
		Option-I	Option II
1	Issue size (Rs. in crore)	Re-issuance to Series K-010 (Option –II / Rs. 250 Crores on 19th March 2018)	Re-issuance to Series K-016 (Option –II / Rs. 45 Crores on 5th June 2018)
		Rs. 35 Crores (Rs. Thirty Five Crores Only)	Rs. 4.9 Crores (Rs. Four Crores Ninety Lakhs Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	29 <sup>th</sup> June, 2018	
6	Tenor	1082 Days	1399 Days
7	Date of Maturity	15 <sup>th</sup> June, 2021	28 <sup>th</sup> April, 2022
8	Coupon Rate	8.3873% p.a.	8.85% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	Compounded Annually Payable At Maturity	Compounded Annually Payable At Maturity
15	Details of redemption of debentures	Redemption Date: 15th June 2021	Redemption Date: 28th April 2022

**Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series L-002**

<b>Option I</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Tuesday, 15 June 2021	1082	2,99,061.28
Principal Repayment	Tuesday, 15 June 2021		10,00,000.00
<b>Total</b>			<b>12,99,061.28</b>
<b>Option II</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Thursday, 28 April 2022	1399	3,91,944.65
Principal Repayment	Thursday, 28 April 2022		10,00,000.00
<b>Total</b>			<b>13,91,944.65</b>

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**