



Corporate Announcement:

29 July 2015

Sub: Allotment of Equity Shares.

Dear Sirs,

Pursuant to the applicable provisions of Listing Agreement, we wish to inform you that today i.e. July 29, 2015, Indiabulls Housing Finance Limited (“the Company”), has issued and allotted 65,67,306 (Sixty Five Lakh Sixty Seven Thousand Three Hundred Six) Equity shares of face value Rs. 2/- each (being 19,306 Equity Shares issued to the eligible employees upon exercise of options vested in their favour under ESOP Schemes of the Company and 65,48,000 Equity Shares issued upon conversion of warrants [ISIN No: INE148I13017]).

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to Rs. 72,45,51,440/- divided into 36,22,75,720 Equity Shares of face value Rs. 2/- each.

Please take the aforesaid intimation on record.

Thanking you,

Yours truly,

for Indiabulls Housing Finance Limited