



Corporate Announcement

Date: December 29, 2023

Sub: Disclosure in terms of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on July 07, 2023) (“SEBI Master Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on December 28, 2023 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on December 27, 2023, through Public Issue vide its Tranche IV Prospectus dated December 04, 2023. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

The same is for your information and record.

For Indiabulls Housing Finance Limited

Amit Jain

Company Secretary

Encl.: a/a

Disclosure as per Annexure XIV – B of SEBI Master Circular

List of Data Fields

S. No.	Data fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I .
2.	A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Refer Annexure I
3.	Details of record date	Details will be provided on incurring of an event.
4.	Details of credit rating	Refer Annexure II
5.	Payment Status	Details will be provided on incurring of an event.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof	Not Applicable

Annexure I

Sr. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink	
							NSE Link	BSE Link
1	INE148I07RC9	27-12-2023	28-12-2023	10,700	First Issue	NSE & BSE	https://nsearchives.nseindia.com/content/circulars/CML60000.zip	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231228-33
2	INE148I07RD7			1,03,259				
3	INE148I07RE5			5,000				
4	INE148I07RI6			74,424				
5	INE148I07RF2			4,000				
6	INE148I07RK2			56,754				
7	INE148I07RG0			2,500				
8	INE148I07RN6			1,76,993				
9	INE148I07RJ4			1,13,764				
10	INE148I07RY3			500				
11	INE148I07RL0			56,001				
12	INE148I07RM8			10,000				
13	INE148I07RS5			87,440				
14	INE148I07RO4			60,000				
15	INE148I07RP1			1,01,299				
16	INE148I07RR7			26,678				
17	INE148I07RU1			23,570				
18	INE148I07RV9			21,000				
19	INE148I07RW7			65,858				
20	INE148I07RX5			300				
21	INE148I07RZ0			1,61,015				

Annexure II

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new upgrade, downgrade, reaffirm)	Date of Credit rating	Verification Status of CRAs (verified/not verified)	Date of verification
INE148I07RC9 INE148I07RD7 INE148I07RE5 INE148I07RI6 INE148I07RF2 INE148I07RK2 INE148I07RG0 INE148I07RN6 INE148I07RJ4 INE148I07RY3 INE148I07RL0 INE148I07RM8 INE148I07RS5 INE148I07RO4 INE148I07RP1 INE148I07RR7 INE148I07RU1 INE148I07RV9 INE148I07RW7 INE148I07RX5 INE148I07RZ0	ICRA	(ICRA) AA (Stable)	Stable	Reaffirm	26-09-2023	-	-
	CRISIL	(CRISIL) AA (Stable)	Stable	Reaffirm	06-11-2023	-	-