



Date: March 28, 2024

IBULHSGFIN/EQ, IBULPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Scrip Code – 535789, 890192
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Disclosure in terms of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on July 07, 2023) (“SEBI Master Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on March 27, 2024 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on March 26, 2024, through Public Issue vide its Tranche V Prospectus dated February 27, 2024. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

The same is for your information and record.

For **Indiabulls Housing Finance Limited**

Amit Jain
Company Secretary

Encl.: a/a



Disclosure as per Annexure XIV – B of SEBI Master Circular

List of Data Fields

S. No.	Data fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I .
2.	A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Refer Annexure I
3.	Details of record date	Details will be provided on incurring of an event.
4.	Details of credit rating	Refer Annexure II
5.	Payment Status	Details will be provided on incurring of an event.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof	Not Applicable



Annexure I

Sr. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink	
							NSE Link	BSE Link
1	INE148I07SA1	26-03-2024	28-03-2024	10900	First Issue	NSE & BSE	https://nsearchives.nseindia.com/content/circulars/CM_L61383.zip	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240327-45
2	INE148I07SD5			102150				
3	INE148I07SB9			1500				
4	INE148I07SC7			55844				
5	INE148I07SF0			63463				
6	INE148I07SH6			20000				
7	INE148I07SG8			156528				
8	INE148I07SJ2			500				
9	INE148I07SI4			93977				
10	INE148I07SK0			67571				
11	INE148I07SP9			10000				
12	INE148I07SS3			153751				
13	INE148I07SO2			36880				
14	INE148I07SN4			204069				
15	INE148I07SU9			2200				
16	INE148I07SM6			22317				
17	INE148I07ST1			100				
18	INE148I07SX3			24332				
19	INE148I07SV7			55000				
20	INE148I07SR5			66740				
21	INE148I07SW5			3901				
22	INE148I07SQ7			144211				



Annexure II

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new upgrade, downgrade, reaffirm)	Date of Credit rating	Verification Status of CRAs (verified/not verified)	Date of verification
INE148I07SA1	ICRA	(ICRA) AA (Stable)	Stable	Reaffirm	29-12-2023	-	-
INE148I07SD5	CRISIL	(CRISIL) AA (Stable)	Stable	Reaffirm	06-11-2023	-	-
INE148I07SB9							
INE148I07SC7							
INE148I07SF0							
INE148I07SH6							
INE148I07SG8							
INE148I07SJ2							
INE148I07SI4							
INE148I07SK0							
INE148I07SP9							
INE148I07SS3							
INE148I07SO2							
INE148I07SN4							
INE148I07SU9							
INE148I07SM6							
INE148I07ST1							
INE148I07SX3							
INE148I07SV7							
INE148I07SR5							
INE148I07SW5							
INE148I07SQ7							