



Corporate Announcement

Date: December 28, 2022

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹900 crores, aggregating up to ₹1000 crores (“Tranche IV Issue Limit”) (“Tranche IV Issue”), which is within the shelf limit of ₹1,400 crores.**

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance Committee of the Board of Directors of our Company vide resolution dated December 28, 2022 approved allotment of 938,026 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹ 93,80,26,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	31,200	500	0	3,500	150	0	0	1,750	37,100
Category III	17,750	22,250	8,000	8,110	4,500	1,000	12,810	17,450	91,870
Category IV	1,11,021	1,05,219	58,713	1,14,506	72,467	85,092	96,981	1,65,057	8,09,056
Total	1,59,971	1,27,969	66,713	1,26,116	77,117	86,092	1,09,791	1,84,257	9,38,026

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche IV Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

**For and on behalf of Indiabulls Housing Finance Limited**