



Corporate Announcement

Date: July 27, 2023

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche I Issue Limit”) (“Tranche I Issue”), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated July 27, 2023 had approved the allotment of 10,13,259 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹ 101,32,59,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	2,00,500	60,000	200	2,51,000	50,000	0	0	6,375	5,68,075
Category III	6,025	3,500	6,600	6,300	1,500	2,500	3,510	13,100	43,035
Category IV	59,757	49,312	38,901	41,988	41,985	35,969	77,448	56,789	4,02,149
Total	2,66,282	1,12,812	45,701	2,99,288	93,485	38,469	80,958	76,264	10,13,259

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche I Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

For and on behalf of Indiabulls Housing Finance Limited