



Corporate Announcement:

February 27, 2018

Dear Sirs,

**Re: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Bond Issue Committee of the Board of Directors of Indiabulls Housing Finance Limited on February 27, 2018, has approved, the final terms and conditions of issue of INR 315,00,00,000/- Social Affordable Housing Masala Bonds. The bonds mature in February 2021 and have a yield of 7.80 per cent (the "Notes") as set out in Annexure A hereto and the allotment of the Notes on such terms.

Kindly take note of the above.

Thanking you

Yours faithfully,

**For Indiabulls Housing Finance Limited**

## ANNEXURE A

*Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015*

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Size of the Issue	INR 315,00,00,000/-, 7.80 per cent Secured Synthetic INR Notes due February 2021
2.	Whether proposed to be listed. (If yes, name of the stock exchange(s))	Yes. Singapore Exchange Securities Trading Limited (SGX)
3.	Tenure of the Instrument	3 Years
4.	Allotment Date	27 <sup>th</sup> February 2018
5.	Maturity Date	27 <sup>th</sup> February 2021
6.	Coupon / Interest offered	7.80 per cent Secured Synthetic INR Notes, payable in denomination of INR 10,000,000 and integral multiples of INR 10,000,000 thereof at par
7.	Schedule of payment of coupon/ interest and principal	Interest payment dates: 27 <sup>th</sup> February 2019, 27 <sup>th</sup> February 2020, 27 <sup>th</sup> February 2021 Principal repayment date: 27 <sup>th</sup> February 2021
8.	Charge/security, if any	Yes. Secured
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable