



Corporate Announcement

Date: December 27, 2023

Sub: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount up to ₹100 crores ("Base Issue Size") with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores ("Tranche IV Issue Limit") ("Tranche IV Issue"), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated December 27, 2023 had approved the allotment of 11,61,055 NCDs for cash at par, aggregating to ₹ 116,10,55,000/- on public issue basis.

The details of allotment are as follows:

CATEGORY	APPLNS	SERIES1	SERIES2	SERIES3	SERIES4	SERIES5	SERIES6	SERIES7	SERIES8	SERIES9	SERIES10	SERIES11	SERIES12	NCDs
CATEGORY-2	15	10,700	5,000	4,000	2,500	0	500	10,000	60000	0	0	21000	300	1,14,000
CATEGORY-3	129	29,200	12,150	6,550	72,800	38,735	1,600	21,200	52,750	9,300	6,500	17,302	82,050	3,50,137
CATEGORY-4	5,569	74,059	62,274	50,204	1,04,193	75,029	54,401	66,240	48,549	17,378	17,070	48,556	78,965	6,96,918
Total	5,713	1,13,959	79,424	60,754	1,79,493	1,13,764	56,501	97,440	1,61,299	26,678	23,570	86,858	1,61,315	11,61,055

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche IV Prospectus dated December 4, 2023 and/or the Shelf Prospectus dated June 30, 2023, as the case may be.

Thanking you,

Yours faithfully,

For and on behalf of Indiabulls Housing Finance Limited