



Corporate Announcement

Date: September 26, 2023

Sub: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche II Issue Limit”) (“Tranche II Issue”), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated September 26, 2023 had approved the allotment of 11,31,783 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹ 113,17,83,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0	0	0	0	0
Category II	1,450	0	20,000	6,700	3,825	500	250,000	300	1,000	15,100	2,000	100	3,00,975
Category III	6,100	2,900	1,550	17,200	16,780	19,202	24,200	28,800	5,600	4,000	26,501	16,600	1,69,433
Category IV	87,143	58,954	47,585	89,154	54,289	49,977	63,559	51,808	13,375	14,231	55,978	75,322	6,61,375
Total	94,693	61,854	69,135	1,13,054	74,894	69,679	3,37,759	80,908	19,975	33,331	84,479	92,022	11,31,783

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche II Prospectus read in conjunction with Corrigendum to Tranche II Prospectus dated September 4, 2023 and the Addendum to Tranche II Prospectus dated September 26, 2023, and/or the Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

For and on behalf of Indiabulls Housing Finance Limited