



Corporate Announcement

Date: October 25, 2023

**Sub: Intimation of Record Date**

Ref.: PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED, (“COMPANY” OR “ISSUER”) OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs”), FOR AN AMOUNT UPTO ₹100 CRORES (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹100 CRORES, AGGREGATING UP TO ₹200 CRORES (“TRANCHE II ISSUE LIMIT”) (“TRANCHE II ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED AUGUST 31, 2023 AND CORRIGENDUM TO TRANCHE II PROSPECTUS DATED SEPTEMBER 4, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE AND ADDENDUM TO TRANCHE II PROSPECTUS DATED SEPTEMBER 26, 2023 (COLLECTIVELY, THE “TRANCHE II PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 (“SHELF PROSPECTUS”) FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS TOGETHER CONSTITUTE THE PROSPECTUS (“PROSPECTUS”). THE TRANCHE II ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED.

Dear Sir/Madam,

This is with respect to Tranche II Issue of NCD by Indiabulls Housing Finance Limited which opened for subscription from Wednesday, September 06, 2023 and closed on Wednesday, September 20, 2023. The allotment of NCDs took place on September 26, 2023 and the listing notice dated September 27, 2023 was issued by BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) together referred to as Stock Exchanges, admitting the NCDs to dealings on the Stock Exchanges with effect from Thursday September 28, 2023.

Pursuant to the Tranche II Issue, we would like to bring to your kind notice that inadvertently there has been an error in nine ISINs, as per detailed mentioned below, while updating the ISIN by Kfin Technologies Limited, the Registrar to the Issue during the Corporate Action Process against the valid applicants.

To rectify the error, the Company will be doing the revised corporate action for credit of NCDs under nine new ISINs with National Securities Depository Limited or Central Depository Services India Limited (“Depositories”).

The Company will get these NCDs listed on Stock Exchanges under new ISIN, subject to necessary approval from Stock Exchanges and Depositories.

For aforesaid purposes, we wish to intimate the Exchange of the Record date as follows:

Issue	NSE Scrip Code /Series	BSE Scrip Code /Series	ISIN	Record Date
Secured, Redeemable, Non-Convertible Debentures	IBULHSGFIN / BG	938810/ II	INE148I07PB5	27-10-2023
	IBULHSGFIN / BJ	938816/ IV	INE148I07PG4	27-10-2023
	IBULHSGFIN / BK	938818/ IV	INE148I07PC3	27-10-2023
	IBULHSGFIN / BM	938820/ V	INE148I07PJ8	27-10-2023
	IBULHSGFIN / BN	938822/ V	INE148I07OZ7	27-10-2023
	IBULHSGFIN / BP	938824/ VI	INE148I07PI0	27-10-2023
	IBULHSGFIN / BQ	938826/ VI	INE148I07PH2	27-10-2023
	IBULHSGFIN / BY	938840/ X	INE148I07PR1	27-10-2023
	IBULHSG / N0	938842 / X	INE148I07PQ3	27-10-2023

We request the Stock Exchanges and Depositories to suspend the trading of aforesaid nine ISINs, for debit of NCDs from the old nine ISINs and credit in the new nine ISINs.

From the record date and till the Stock Exchanges issue new listing circular, the NCDs issued and allotted under the aforesaid nine ISINs will not be available for trading.

You are requested to take the above information on record.

Thanking you,

Yours truly,

For **Indiabulls Housing Finance Limited**