



Corporate Announcement

Date: May 25, 2018

Sub: Intimation of record date and date of payment of interest/principal on Secured Redeemable Non-Convertible Debentures, (NCDs), issued on private placement basis (NCDs) under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the Record dates and dates of payment of interest/principal on NCDs of the Company as follows:

Sr. No.	Issue	ISIN	Record Date	Date of Payment	Remark	To be Listed on WDM Segment of
1.	Secured Redeemable Non-Convertible Debentures [#]	INE148I07IX4	25-05-2018*	28-05-2018	Interest Payment	NSE & BSE

These Secured Redeemable Non-Convertible Debentures (NCDs) are issued on May 25, 2018 and the 1st interest payment due date on the said NCDs is May 28, 2018.

*** In terms of the Shelf Disclosure Document dated December 22, 2017 and term sheet series K-014 dated May 25, 2018, the record date for the payment of interest is "15 days prior to each interest payment date" & since the first interest payment due date for the said NCDs is May 28, 2018, we have considered and fixed May 25, 2018 (i.e. the date of allotment) as the record date for the payment of 1st interest due on May 28, 2018.**

You are requested to take the above information on record.

Thanking you,

Yours truly,
For **Indiabulls Housing Finance Limited**