



Corporate Announcement

Date: May 25, 2018

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017, January 23, 2018 and April 20, 2018, the Company has today, May 25, 2018, allotted its fourteenth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 200 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 200 Crores (Rupees Two Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	25 th May, 2018
6	Tenor	367 Days
7	Date of Maturity	27 th May, 2019
8	Coupon Rate	8.68% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	1 st Coupon Payment on 28 th May 2018 and Payable At Maturity
15	Details of redemption of debentures	Redemption Date: 27th May, 2019

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-014

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Monday, 28 May 2018	3	713.42
Coupon II	Monday, 27 May 2019	364	86,562.19
Principal Repayment	Monday, 27 May 2019		1,000,000.00
Total			1,087,275.62

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**