

Corporate Announcement

Date: June 25, 2020

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated February 5, 2020, the Company has today, June 25, 2020, allotted 3,250 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 325 Crores, on a private placement basis, as per below mentioned details. These NCDs have been subscribed by a large Indian public sector bank.

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 325 Crores (Rupees Three Hundred Twenty Five Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	25 th June, 2020
6	Tenor	547 Days
7	Date of Maturity	24 th December, 2021
8	Coupon Rate	9.00% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

14	Interest Payment Frequency	Payable Annually on 25 th June, 2021 and on Maturity i.e. on 24 th December, 2021
15	Details of redemption of debentures	Redemption Date: 24 th December, 2021

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, 25 June 2021	365	90,000.00
Coupon II	Friday, 24 December 2021	182	44,876.71
Principal Repayment	Friday, 24 December 2021		10,00,000.00
Total		547	11,34,876.71

Please take the above information on record.

Thanking you,

Yours truly,
For **Indiabulls Housing Finance Limited**