



Corporate Announcement

Date: March 23, 2018

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017 and January 23, 2018, the Company has today, March 23, 2018, allotted its twelfth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 432 Crores, as per following details:

Sl. No	Particulars	NCDs	
		Option I	Option II
1	Issue size (Rs. in crore)	Rs. 300 Crores (Rupees Three Hundred Crores Only)	Rs. 132 Crores (Rupees One Hundred and Thirty Two Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	23 rd March, 2018	
6	Tenor	1187 Days	1112 Days
7	Date of Maturity	22 nd June, 2021	8 th April, 2021
8	Coupon Rate	8.40% p.a.	8.4029% pa
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	Payable Annually & At Maturity	Compounded Annually & Payable At Maturity
15	Details of redemption of debentures	Redemption Date: 22 nd June, 2021	Redemption Date: 8 th April, 2021

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-012

Option I			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, 22 June 2018	91	20,942.47
Coupon II	Friday, 21 June 2019	364	83,769.86
Coupon III	Tuesday, 23 June 2020	368	84,459.02
Coupon IV	Tuesday, 22 June 2021	364	83,769.86
Principal Repayment	Tuesday, 22 June 2021		1,000,000.00
Total			1,272,941.21
Option II			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Thursday, 08 April 2021	1112	278,555.16
Principal Repayment	Thursday, 08 April 2021		1,000,000.00
Total			1,278,555.16

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**