



Corporate Announcement

Date: September 22, 2017

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 13, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 10,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated July 24, 2017, the Company has today, September 22, 2017, allotted its sixth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs.2,000 Crores, as per following details:

Sl. No	Particulars	NCDs	
		Option I	Option II
1	Issue size (Rs. in crore)	Rs. 500 Crores (Rs. Five Hundred Crores Only)	Rs. 1500 Crores (Rs. One Thousand Five Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	22 nd September, 2017	
6	Tenor	2 Years	3 Years
7	Date of Maturity	20 th September, 2019	22 nd September, 2020
8	Coupon Rate	7.45% p.a.	7.55% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	

12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	Payable Annually & At Maturity	
15	Details of redemption of debentures	Option I	Option II
		Redemption Date: 20 th September, 2019	Redemption Date: 22 nd September, 2020

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series J-006

Option I			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, September 21, 2018	364	74,295.89
Coupon II	Friday, September 20, 2019	364	74,295.89
Principal Repayment	Friday, September 20, 2019		1,000,000.00
Total			1,148,591.78
Option II			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, September 21, 2018	364	75,293.15
Coupon II	Friday, September 20, 2019	364	75,293.15
Coupon III	Tuesday, September 22, 2020	368	75,912.57
Principal Repayment	Tuesday, September 22, 2020		1,000,000.00
Total			1,226,498.87

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**