

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our application filed on June 20, 2018, intimating the Company’s proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 20,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 20, 2018 and August 2, 2018, the Company has today, August 21, 2018, allotted its Fifth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 1,169 Crores, as per following details:

Sl. No	Particulars	NCDs				
1	Issue size (Rs. in crore)	<b>Option I</b>	<b>Option II</b>	<b>Option III</b>	<b>Option IV</b> Re-issuance to Series K-010 (Option –II / Rs. 250 Crores) Original issuance of Rs. 250 crores on 19th March 2018 Re-issuance issuance of Rs. 18.5 crores on 15 <sup>th</sup> June 2018 Re-issuance issuance of Rs. 35 crores on 29 <sup>th</sup> June 2018	<b>Option V</b> Re-issuance to Series L-003 (Rs. 150 Crores) Original issuance of Rs. 150 crores on 30 <sup>th</sup> July 2018
		Rs. 1000 Crores (Rs. One Thousand Crores Only)	Rs. 1000 Crores (Rs. One Thousand Crores Only)	Rs. 25 Crores (Rs. Twenty Five Crores Only)	Rs. 44 Crores (Rs. Forty Four Crores Only)	Rs. 100 Crores (Rs. One Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures				
3	Type of Issue	Private Placement of Non-Convertible Debentures				
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited				
5	Date of Allotment	21 <sup>st</sup> August, 2018				
6	Tenor	18 months	9 Years 6	1389 Days	1029 Days	1802 Days

			Months			
7	Date of Maturity	21st February 2020	21st February 2028	10th June 2022	15th June 2021	28th July 2023
8	Coupon Rate	8.75% pa	8.957% pa	8.8407% pa	8.3873% pa	8.80% pa
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below				
10	Security, if any, created over the assets	Yes				
11	Special right / interest / privileges attached to the instrument, and changes thereof	No				
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil				
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil				
14	Interest Payment Frequency	1 <sup>st</sup> Interest Payment on 21 <sup>st</sup> February 2019 and At Maturity	1 <sup>st</sup> Interest Payment on 21 <sup>st</sup> February 2019 and subsequently Payable Annually; Other Dates (as applicable)	Compounded Annually & Payable At Maturity	Compounded Annually & Payable At Maturity	Payable Annually At Maturity
15	Details of redemption of debentures	Redemption Date: 21st February 2020	Redemption Date: 21st February 2028	Redemption Date: 10th June 2022	Redemption Date: 15th June 2021	Redemption Date: 28th July 2023

**Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series L-005**

<b>Option I</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Thursday, 21 February 2019	184	44,109.59
Coupon II	Friday, 21 February 2020	365	87,500.00
Principal Repayment	Friday, 21 February 2020		10,00,000.00
<b>Option II : Scenario I (Partly Paid-up Cashflows)</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Pay-In	Tuesday, 21 August 2018		(1,000)
Coupon I	Thursday, 21 February 2019	184	45.15
Coupon II	Friday, 21 February 2020	365	89.57
Principal Repayment	Friday, 21 February 2020		1,000.00
<b>Option II : Scenario II (Fully Paid-up Cashflows)</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Pay-In	Tuesday, 21 August 2018		(1,000)
Coupon I	Thursday, 21 February 2019	184	45.15
Coupon II	Friday, 21 February 2020	365	89.57
Balance Subscription Payment	Friday, 21 February 2020		(9,99,000)
Coupon III	Friday, 19 February 2021	364	89,080.55
Coupon IV	Monday, 21 February 2022	367	90,060.79
Coupon V	Tuesday, 21 February 2023	365	89,570.00
Coupon VI	Wednesday, 21 February 2024	365	89,570.00
Coupon VII	Friday, 21 February 2025	366	89,570.00
Coupon VIII	Friday, 20 February 2026	364	89,324.60
Coupon IX	Friday, 19 February 2027	364	89,324.60
Coupon X	Monday, 21 February 2028	367	90,060.79
Principal Repayment	Monday, 21 February 2028		10,00,000.00
<b>Option III</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Friday, 10 June 2022	1389	3,80,862.38
Principal Repayment	Friday, 10 June 2022		10,00,000.00
<b>Option IV</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Tuesday, 15 June 2021	1029	2,99,061.28
Principal Repayment	Tuesday, 15 June 2021		10,00,000.00
<b>Option V</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Tuesday, 30 July 2019	365	88,000.00
Coupon II	Thursday, 30 July 2020	366	88,000.00
Coupon III	Friday, 30 July 2021	365	88,000.00
Coupon IV	Friday, 29 July 2022	364	87,758.90
Coupon V	Friday, 28 July 2023	364	87,758.90
Principal Repayment	Friday, 28 July 2023		10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly,

For **Indiabulls Housing Finance Limited**