

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated February 5, 2020, the Company has today, May 18, 2020, allotted 10,300 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 1,030 Crores, on a private placement basis, as per below mentioned details. These NCDs have been subscribed by four large Indian public sector banks.

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 1,030 Crores (Rupees One Thousand & Thirty Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	18 th May, 2020
6	Tenor	3 Years
7	Date of Maturity	18 th May, 2023
8	Coupon Rate	9.10% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually on 18 th May 2021, 18 th May 2022 and 18 th May 2023

15	Details of redemption of debentures	Redemption Date: 18 th May 2023
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Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 18 May 2021	365	91,000.00
Coupon II	Wednesday, 18 May 2022	365	91,000.00
Coupon III	Thursday, 18 May 2023	365	91,000.00
Principal Repayment	Thursday, 18 May 2023		10,00,000.00
Total		1095	12,73,000.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**