



Corporate Announcement

Date: March 13, 2018

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company’s proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017 and January 23, 2018, the Company has today, March 13, 2018, allotted its ninth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 45 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	<i>Re-issuance to Series K-003 (Option –II / Rs. 230 Crores)</i> Rs. 45 Crores (Rs. Forty Five Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	13 th March, 2018
6	Tenor	1122 Days
7	Date of Maturity	8 th April, 2021
8	Coupon Rate	N.A.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months	Nil

	from the due date or default in payment of interest / principal	
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	N.A.
15	Details of redemption of debentures	Redemption Date: 8 th April, 2021

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-009

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Principal Repayment	Thursday, 08 April 2021	N.A.	1,288,660.00
Total			1,288,660.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

Amit Jain
Company Secretary