



Corporate Announcement

Date: September 12, 2017

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 13, 2017 intimating the Company’s proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 10,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated July 24, 2017, the Company has today, September 12, 2017, allotted its fifth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs.125 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 125 Crores (Rs. One Hundred and Twenty Five Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	12 th September 2017
6	Tenor	2 Years
7	Date of Maturity	12th September 2019
8	Coupon Rate	7.37% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No

12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 12th September 2019

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series J-005

If Put/Call Option is exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, September 12, 2018	365	73,200.00
Principal Repayment	Wednesday, September 12, 2018		1,000,000.00
Total			1,073,200.00
If Put/Call Option is not exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, September 12, 2018	365	73,700.00
Coupon II	Thursday, September 12, 2019	365	73,700.00
Principal Repayment	Thursday, September 12, 2019		1,000,000.00
Total			147,400.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

