



Corporate Announcement

Date: December 11, 2018

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to the Board authorization dated October 15, 2018, authorizing the Company to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”), in one or more tranches, from time to time, aggregating Rs. 25,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company has today, December 11, 2018, allotted 2,500 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 250 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 250 Crores (Rupees Two Hundred Fifty Crore Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	11 th December, 2018
6	Tenor	18 Months
7	Date of Maturity	11 th June, 2020
8	Coupon Rate	9.2244 % p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	1st Coupon payment on 11 th June, 2019 and then at Maturity i.e on 11 th June, 2020
15	Details of redemption of debentures	Redemption Date: 11 th June, 2020

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 11 June 2019	182	45,995.64
Coupon II	Thursday, 11 June 2020	366	92,244.00
Principal Repayment	Thursday, 11 June 2020		10,00,000.00
Total			11,38,239.64

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**