



Corporate Announcement

Date: November 09, 2023

Sub: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche III Issue Limit”) (“Tranche III Issue”), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated November 09, 2023 had approved the allotment of 10,76,568 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹ 107,65,68,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0	0	0	0	0
Category II	1,000	500	1,000	27,100	4,500	250	1,000	50,000	0	0	12,000	3,100	1,00,450
Category III	8,000	19,900	1,001	17,500	13,9400	3,000	24,801	1,13,800	2,000	9,900	34,500	81,100	4,54,902
Category IV	67,218	41,449	27,436	56,724	52,478	36,510	63,023	39,708	15,664	19,967	40,556	60,483	5,21,216
Total	76,218	61,849	29,437	1,01,324	1,96,378	39,760	88,824	2,03,508	17,664	29,867	87,056	1,44,683	10,76,568

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche III Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

For and on behalf of Indiabulls Housing Finance Limited