

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our application filed on June 20, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 20,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 20, 2018 and August 2, 2018, the Company has today, August 6, 2018, allotted its Fourth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 1,000 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 1,000 Crores (Rupees One Thousand Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	6 th August, 2018
6	Tenor	10 Years
7	Date of Maturity	4 th August, 2028
8	Coupon Rate	8.90% pa
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any	Nil

	other matter concerning the security and /or the assets along with its comments thereon, if any	
14	Interest Payment Frequency	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 4 th August, 2028

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series L-004

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 06 August 2019	365	89,000.00
Coupon II	Thursday, 06 August 2020	366	89,000.00
Coupon III	Friday, 06 August 2021	365	89,000.00
Coupon IV	Saturday, 06 August 2022	365	89,000.00
Coupon V	Sunday, 06 August 2023	365	89,000.00
Coupon VI	Tuesday, 06 August 2024	366	89,000.00
Coupon VII	Wednesday, 06 August 2025	365	89,000.00
Coupon VIII	Thursday, 06 August 2026	365	89,000.00
Coupon IX	Friday, 06 August 2027	365	89,000.00
Coupon X	Friday, 04 August 2028	364	88,513.66
Principal Repayment	Friday, 04 August 2028		10,00,000.00
Total			18,89,513.66

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**