



Corporate Announcement

Date: June 5, 2018

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017, January 23, 2018 and April 20, 2018, the Company has today, June 5, 2018, allotted its sixteenth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 145 Crores, as per following details:

Sl. No	Particulars	NCDs	
		Option-I	Option-II
1	Issue size (Rs. in crore)	Rs. 100 Crores (Rupees One Hundred Crores Only)	Rs. 45 Crores (Rupees Forty Five Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	5 <sup>th</sup> June, 2018	
6	Tenor	5 Years	1423 Days
7	Date of Maturity	5 <sup>th</sup> June, 2023	28 <sup>th</sup> April, 2022
8	Coupon Rate	8.85% p.a.	
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates,	Nil	

	or any other matter concerning the security and /or the assets along with its comments thereon, if any		
14	Interest Payment Frequency	Payable Annually & At Maturity	Compounded Annually Payable At Maturity
15	Details of redemption of debentures	Redemption Date: 5 <sup>th</sup> June, 2023	Redemption Date: 28 <sup>th</sup> April 2022

**Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-016**

<b>Option I</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Wednesday, 05 June 2019	365	88,500.00
Coupon II	Friday, 05 June 2020	366	88,500.00
Coupon III	Saturday, 05 June 2021	365	88,500.00
Coupon IV	Monday, 06 June 2022	366	88,742.47
Coupon V	Monday, 05 June 2023	364	88,257.53
Principal Repayment	Monday, 05 June 2023		1,000,000.00
<b>Total</b>			<b>1,442,500.00</b>
<b>Option II</b>			
<b>Cash Flows</b>	<b>Date</b>	<b>No. of days in Coupon</b>	<b>Amount (Rs.)</b>
Coupon I	Thursday, 28 April 2022	1423	391,944.65
Principal Repayment	Thursday, 28 April 2022		1,000,000.00
<b>Total</b>			<b>1,391,944.65</b>

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**