



Date: June 04, 2024

IBULHSGFIN/EQ, IBULPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Scrip Code – 535789, 890192
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Disclosure in terms of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on July 07, 2023) (“SEBI Master Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

The Company has obtained Listing approval on June 03, 2024 for Secured Redeemable Non-Convertible Debentures (NCDs), issued and allotted by our Company on May 31, 2024, through Public Issue vide its Tranche VI Prospectus dated May 08, 2024. Accordingly, in accordance with the captioned circular, please find enclosed herewith the disclosure, in the prescribed format (Annexure XIV – B).

The same is for your information and record.

For **Indiabulls Housing Finance Limited**

Amit Jain
Company Secretary

Encl.: a/a



Disclosure as per Annexure XIV – B of SEBI Master Circular

List of Data Fields

S. No.	Data fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I .
2.	A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Refer Annexure I
3.	Details of record date	Details will be provided on incurring of an event.
4.	Details of credit rating	Refer Annexure II
5.	Payment Status	Details will be provided on incurring of an event.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof	Not Applicable



Annexure I

Sr. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink	
							NSE Link	BSE Link
1	INE148I07SZ8	31-05-2024	04-06-2024	2690	First Issue	NSE & BSE	https://nsearchives.nseindia.com/content/circulars/CM_L62317.zip	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20240603-33
2	INE148I07TE1			75764				
3	INE148I07TD3			700				
4	INE148I07TC5			83099				
5	INE148I07TB7			92650				
6	INE148I07TA9			54914				
7	INE148I07TI2			71000				
8	INE148I07TF8			192360				
9	INE148I07TH4			103000				
10	INE148I07TL6			124786				
11	INE148I07TM4			56159				
12	INE148I07TR3			67703				
13	INE148I07TQ5			165000				
14	INE148I07TG6			158235				
15	INE148I07TO0			14000				
16	INE148I07TK8			18062				
17	INE148I07TW3			29847				
18	INE148I07TP7			89916				
19	INE148I07TU7			410				
20	INE148I07TN2			130558				



Annexure II

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new upgrade, downgrade, reaffirm)	Date of Credit rating	Verification Status of CRAs (verified/not verified)	Date of verification
INE148I07SZ8	ICRA	(ICRA) AA (Stable)	Stable	Reaffirm	29-12-2023	-	-
INE148I07TE1	CRISIL	(CRISIL) AA (Stable)	Stable	Reaffirm	06-11-2023	-	-
INE148I07TD3							
INE148I07TC5							
INE148I07TB7							
INE148I07TA9							
INE148I07TI2							
INE148I07TF8							
INE148I07TH4							
INE148I07TL6							
INE148I07TM4							
INE148I07TR3							
INE148I07TQ5							
INE148I07TG6							
INE148I07TO0							
INE148I07TK8							
INE148I07TW3							
INE148I07TP7							
INE148I07TU7							
INE148I07TN2							