



Corporate Announcement

Date: November 03, 2023

**Sub:** Intimation of record date of Interest payment on Secured Redeemable Non-Convertible Debentures (NCDs), issued through public issue, under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation to earlier intimation dated September 28, 2023 and October 25, 2023, in terms of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange of the Record date of Interest Payment on Secured Redeemable Non-Convertible Debentures (NCDs) of the Company, issued through public issue, as follows:

Issue	NSE Scrip Code /Series	BSE Scrip Code /Series	ISIN	Record Date	Date of Payment	Purpose (Interest/ Redemption/ Call Put Option/ if any)	Listed on
Secured, Redeemable, Non-Convertible Debentures	IBULHSG/N5	938810/II	INE148I07PA7*	10-11-2023	26-11-2023	Interest Payment	NSE & BSE
				11-12-2023	26-12-2023		
Secured, Redeemable, Non-Convertible Debentures	IBULHSG/N8	938822/V	INE148I07QE7*	10-11-2023	26-11-2023	Interest Payment	NSE & BSE
				11-12-2023	26-12-2023		
Secured, Redeemable, Non-Convertible Debentures	IBULHSG/N9	938820/V	INE148I07PZ4*	10-11-2023	26-11-2023	Interest Payment	NSE & BSE
				11-12-2023	26-12-2023		
Secured, Redeemable, Non-Convertible Debentures	IBULHSG/NC	938842/X	INE148I07QC1*	10-11-2023	26-11-2023	Interest Payment	NSE & BSE
				11-12-2023	26-12-2023		
Secured, Redeemable, Non-Convertible Debentures	IBULHSG/ND	938840/X	INE148I07QD9*	10-11-2023	26-11-2023	Interest Payment	NSE & BSE
				11-12-2023	26-12-2023		

\*This is with respect to Tranche II Issue of NCD by Indiabulls Housing Finance Limited which opened for subscription from Wednesday, September 06, 2023 and closed on Wednesday, September 20, 2023. The allotment of NCDs took place on September 26, 2023 and the listing notice dated September 27, 2023 was issued by BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") together referred to as Stock Exchanges, admitting the NCDs to dealings on the Stock Exchanges with effect from Thursday September 28, 2023.

We would like to bring to your kind notice that inadvertently there has been an error in these ISINs, while updating the ISIN by Kfin Technologies Limited, the Registrar for the Tranche II Issue, during the Corporate Action Process against the valid applicants.

To rectify the error, the Company had done revised corporate action for debit of NCDs from old ISINs and credit of NCDs under new ISINs with National Securities Depository Limited and Central Depository Services India Limited ("Depositories") and these new ISINs were listed on NSE and BSE via listing notices dated November 02, 2023 and available for trading with revised ISINs with effect from today i.e. Friday, November 3, 2023 (Copy enclosed).

You are requested to take the above information on record.

Thanking you,

Yours truly,

For Indiabulls Housing Finance Limited

## National Stock Exchange Of India Limited

Ref: NSE/LIST/C/2023/1124

November 02, 2023

The Company Secretary  
Indiabulls Housing Finance Limited  
5th Floor, Building No. 27,  
KG Marg Connaught Place,  
New Delhi – 110 001

**Kind Attn: Mr. Amit Kumar Jain**

Dear Sir,

### **Re.: Listing of Secured, Redeemable, Non-Convertible Debentures of Indiabulls Housing Finance Limited**

This is with reference to your application for listing of Secured, Redeemable, Non-Convertible Debentures of Indiabulls Housing Finance Limited on the Exchange. We are pleased to inform you that the Secured, Redeemable, Non-Convertible Debentures shall be listed and admitted to dealings on the Exchange w.e.f. November 03, 2023 as per the details given below:

Sr. No	Description of Security	Symbol	Series	No. of Securities	ISIN*	Mkt. Lot
1	Sec Re NCD 9.25% Sr II	IBULHSG	N5	61854	INE148I07PA7	1
2	Sec Re NCD 9.40% Sr IV	IBULHSG	N6	6700	INE148I07PX9	1
3	Sec Re NCD 9.90% Sr IV	IBULHSG	N7	106354	INE148I07PY7	1
4	Sec Re NCD 9.02% Sr V	IBULHSG	N8	3825	INE148I07QE7	1
5	Sec Re NCD 9.48% Sr V	IBULHSG	N9	71069	INE148I07PZ4	1
6	Sec Re NCD Sr VI	IBULHSG	NA	500	INE148I07QA5	1
7	Sec Re NCD Sr VI	IBULHSG	NB	69179	INE148I07QB3	1
8	Sec Re NCD 9.57% Sr X	IBULHSG	NC	15100	INE148I07QC1	1
9	Sec Re NCD 10.03% Sr X	IBULHSG	ND	18231	INE148I07QD9	1

\*The above ISIN's are listed in response to a request received from the company for rectification of ISIN's that were listed on September 28, 2023 vide circular number NSE/CML/58616.

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to various clauses of the listing agreement shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulations, 2015 shall be provided by the Company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Prabal Bordiya  
Manager

## NOTICES

<b>Notice No.</b>	20231102-29	<b>Notice Date</b>	02 Nov 2023
<b>Category</b>	Company related	<b>Segment</b>	Debt
<b>Subject</b>	Update Regarding debt securities of Indiabulls Housing Finance Limited.		

### Content

In continuation to notice no. 20230927-21 dated 27 September 2023 regarding Listing of non-convertible debt securities of Indiabulls Housing Finance Limited and notice no. 20231026-4 dated 26<sup>th</sup> October 2023 regarding suspension for the purpose of rectification of ISINs as informed by the Company. The Trading Members are requested to note that the below mentioned Scrip Codes would be available for trading with revised ISINs with effect from Friday, 03<sup>rd</sup> November 2023.

#### Scrip code – 938810

Particulars	Existing	Revised
Scrip ID	888IHFL25A	925IHFL25
Abbreviated Name	888IHFL25A	925IHFL25
Scrip long name	IHFL-8.88%-26-9-25-NCD	IHFL-9.25%-26-9-25-NCD
ISIN	INE148I07PB5	INE148I07PA7
Coupon Rate	8.88%	9.25%

#### Scrip code – 938816

Particulars	Existing	Revised
Scrip ID	940IHFL26A	990IHFL26
Abbreviated Name	940IHFL26A	990IHFL26
Scrip long name	IHFL-9.40%-26-9-26-NCD	IHFL-9.90%-26-9-26-NCD
ISIN	INE148I07PG4	INE148I07PY7
Coupon Rate	9.4%	9.9%

#### Scrip code – 938818

Particulars	Existing	Revised
Scrip ID	990IHFL26A	940IHFL26
Abbreviated Name	990IHFL26A	940IHFL26
Scrip long name	IHFL-9.90%-26-9-26-NCD	IHFL-9.40%-26-9-26-NCD
ISIN	INE148I07PC3	INE148I07PX9
Coupon Rate	9.9%	9.40%

#### Scrip code – 938820

Particulars	Existing	Revised
Scrip ID	902IHFL26	948IHFL26
Abbreviated Name	902IHFL26	948IHFL26
	IHFL-9.02%-26-9-26-NCD	

Scrip long name		IHFL-9.48%-26-9-26-NCD
ISIN	INE148I07PJ8	INE148I07PZ4
Coupon Rate	9.02%	9.48%

Scrip code – 938822

Particulars	Existing	Revised
Scrip ID	948IHFL26A	902IHFL26
Abbreviated Name	948IHFL26A	902IHFL26
Scrip long name	IHFL-9.48%-26-9-26-NCD	IHFL-9.02%-26-9-26-NCD
ISIN	INE148I07OZ7	INE148I07QE7
Coupon Rate	9.48%	9.02%

Scrip code – 938824

Particulars	Existing	Revised
Scrip ID	IHFL26923A1	0IHFL26
Abbreviated Name	IHFL26923A1	0IHFL26
Scrip long name	IHFL-ZC-26-9-26-NCD	IHFL-ZC-26-9-26-NCD
ISIN	INE148I07PI0	INE148I07QB3
Coupon Rate	Zero Coupon	

Scrip code – 938826

Particulars	Existing	Revised
Scrip ID	IHFL26923A2	0IHFL26
Abbreviated Name	IHFL26923A2	0IHFL26
Scrip long name	IHFL-ZC-26-9-26-NCD	IHFL-ZC-26-9-26-NCD
ISIN	INE148I07PH2	INE148I07QA5
Coupon Rate	Zero Coupon	

Scrip code – 938840

Particulars	Existing	Revised
Scrip ID	957IHFL30A	1003IHFL30
Abbreviated Name	957IHFL30A	1003IHFL30
Scrip long name	IHFL-9.57%-26-9-30-NCD	IHFL-10.03%-26-09-30-NCD
ISIN	INE148I07PR1	INE148I07QD9
Coupon Rate	9.57%	10.03%

Scrip code - 938842

Particulars	Existing	Revised
Scrip ID	1003IHFL30A	957IHFL30
Abbreviated Name	1003IHFL30A	957IHFL30
Scrip long name	IHFL-10.03%-	IHFL-9.57%-26-9-30-NCD
ISIN	INE148I07PQ3	INE148I07QC1

Coupon Rate	10.03%	9.57%
-------------	--------	-------

Trading Members may contact the following Officials for further details if any:

<b>Name of the Officer</b>	<b>Contact details</b>	<b>Email Id</b>
Ms. Rutuja Mhasade	+91 22 22728597	<a href="mailto:debt.listing@bseindia.com">debt.listing@bseindia.com</a>

Rupal Khandelwal

Deputy General Manager

November 02, 2023