



Corporate Announcement

Date: November 3, 2022

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹700 crores, aggregating up to ₹800 crores (“Tranche III Issue Limit”) (“Tranche III Issue”), which is within the shelf limit of ₹1,400 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance Committee of the Board of Directors of our Company *vide* resolution dated November 3, 2022 approved allotment of 9,94,927 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹99,49,27,000 on public issue basis.

The details of allotment are as follows:

Series Category /	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	400,000	20,000	500	140,000	500	0	0	100	561,100
Category III	8,000	3,250	4,200	10,500	0	4,000	12,500	7,000	49,450
Category IV	56,638	28,160	46,428	61,150	37,495	46,879	53,103	54,524	384,377
Total	464,638	51,410	51,128	211,650	37,995	50,879	65,603	61,624	994,927

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Tranche III Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited